



Wes Moore, Governor · Aruna Miller, Lt. Governor · Laura Herrera Scott, M.D., M.P.H., Acting Secretary

**Health Care Finance Administration,
Office of Eligibility Services**
Lorie Mayorga, Dep. Dir. Eligibility
Policy
201 W. Preston Street
Suite L9

August 4, 2023

VIA EMAIL ONLY

Denise Fike
First Maryland Disability Trust, Inc.
1400 Front Avenue, Suite 303
Lutherville, MD 21093
dfike@firstmdtrust.org

RE: Second Restated Declaration of First Maryland Disability Trust, Inc.

The MDH Office of Eligibility Services has reviewed the Second Restated Declaration of the First Maryland Disability Trust, Inc. submitted June 6, 2023 and has determined that it meets the requirements of Maryland Medical Assistance such that assets held in an individual subaccount of this pooled trust constitute an exempt resource.

We find that the restated declaration of trust and the joinder agreement comply with applicable provisions of COMAR 10.09.24.08-2B(6). First Maryland Disability Trust, Inc. is a 501 (3)(c) corporation, and Maryland will accept sub accounts with this pooled trust entity.

Accompanying this letter is a stamped copy of the approved Second Restated Declaration, of the Grantor, Beneficiary, and Advocate Contact Information form, and of the Post-Mortem Instruction form.

Please let us know if you have any questions.

Sincerely,

Lorie Mayorga
Deputy Director, Eligibility Policy

CC: DRAFS